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October 1, 2010

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

*Re: City of Pierre, South Dakota, \$1,005,000 Taxable Waste Water Revenue
Refunding Bonds, Series 2010A*

Dear Sir or Madam:

Enclosed please find an original and copy of an executed Bond Information Statement, State of South Dakota, SDCL 6-SB-19, along with our check for the \$10.00 Filing Fee.

Please acknowledge receipt and filing of this issue by stamping the duplicate of the Bond Information Statement form and returning it to me in the enclosed stamped, self-addressed envelope.

Very truly yours,

Sally M. Manson
Legal Assistant

SMM:encl.

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MENLO PARK · PHOENIX · PORTLAND · SAN FRANCISCO · SEATTLE · SHANGHAI · WASHINGTON, D.C.

Perkins Coie LLP and Affiliates

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State

FILING FEE: \$10.00

State Capitol

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Pierre
2. Designation of issue: Waste Water Revenue Refunding Bonds, Series 2010A and Series 2010B
3. Date of issue: September 1, 2010
4. Purpose of issue: Refunding of prior bonds issued to finance Wastewater System Improvements
5. Type of bond: Revenue
6. Principal amount and denomination of bond: \$6,460,000
7. Paying dates of principal and interest: Semiannually, interest commencing January 1, 2011; principal commencing January 1, 2011
8. Amortization schedule: Annually, commencing January 1, 2011 and ending on January 1, 2021

Series 2010A

<u>Year</u>	<u>Amount</u>	<u>Interest Rate</u>
2011	\$175,000	1.00%
2012	590,000	1.40%
2013	225,000	1.70%

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Series 2010B

<u>Year</u>	<u>Amount</u>	<u>Interest Rate</u>
2013	\$375,000	2.00%
2014	610,000	2.00%
2015	625,000	2.00%
2016	635,000	2.00%
2017	650,000	2.10%
2018	665,000	2.35%
2019	680,000	2.60%
2020	335,000	2.75%
2021	895,000	2.90%

9. Interest rate or rates, including total aggregate interest cost: 5.184%; \$1,594,203

This is to certify that the above information pertaining to the City of Pierre is true and correct on this 16th day of September, 2010.

By:

Its: Finance Officer

